

**Gartner Data & Analytics Summit**

**18 – 21 March 2019 / Orlando, Florida**

# **Workshop: Scaling Self-Service Data and Analytics**

Carlie Idoine  
@Carliedoine

© 2019 Gartner, Inc. and/or its affiliates. All rights reserved. Gartner is a registered trademark of Gartner, Inc. and its affiliates. This publication may not be reproduced or distributed in any form without Gartner's prior written permission. It consists of the opinions of Gartner's research organization, which should not be construed as statements of fact. While the information contained in this publication has been obtained from sources believed to be reliable, Gartner disclaims all warranties as to the accuracy, completeness or adequacy of such information. Although Gartner research may address legal and financial issues, Gartner does not provide legal or investment advice and its research should not be construed or used as such. Your access and use of this publication are governed by [Gartner's Usage Policy](#). Gartner prides itself on its reputation for independence and objectivity. Its research is produced independently by its research organization without input or influence from any third party. For further information, see "[Guiding Principles on Independence and Objectivity](#)."

**Gartner**®

# Strategic Planning Assumptions

- By 2020, the **number of data and analytics experts in the business units will grow at three times the rate of experts in IT departments**, which will **force companies to rethink their organizational models and skill sets**.
- By 2020, **augmented analytics will be a dominant driver of new purchases of analytics and BI as well as data science and machine learning platforms, and of embedded analytics**.
- By 2025, a **scarcity of data scientists will no longer hinder the adoption of data science and machine learning in organizations**.
- By 2020, organizations that offer users **access to a curated catalog of internal and external data will derive twice as much business value from analytics investments as those that do not**.

# Workshop Agenda

1. **Scaling Self-Service for D&A Guidance** (15 Minutes)  
Take the Four Pillars End to End
2. **Group Exercise** (35 Minutes)  
Recommend a Self-Service D&A Approach for Your Case Study
3. **Report Back** (30 Minutes)  
Share Your Decisions
4. **Summary and Next Steps** (10 Minutes)

# Workshop Agenda

- 1. Scaling Self-Service for D&A Guidance** (15 Minutes)  
Take the Four Pillars End to End
2. Group Exercise (35 Minutes)  
Recommend a Self-Service D&A Approach for Your Case Study
3. Report Back (30 Minutes)  
Share Your Decisions
4. Summary and Next Steps (10 Minutes)

# Self-Service Data and Analytics Framework

1. Why — Business Extension vs. Business Transformation
2. What — Measure, Classify, Decide
3. Who — Centralized, Decentralized, Cross-Functional
4. How — Prototype, Pilot, Production

# Keep the Four Pillars in Mind

## Business Outcomes



### Information Management Foundation

#### (Data):

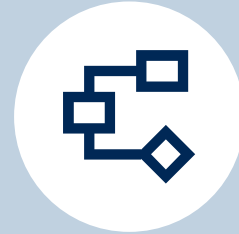
- Data Governance
- EIM
- Information-Driven Enterprise



### Organization

#### (People):

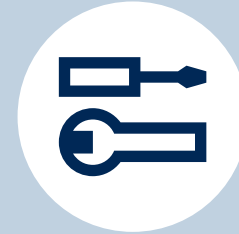
- Business and IT Team Roles
- Individual Skills
- Centralized or Decentralized



### Fact-Based Decision Making

#### (Process):

- Information as an Asset
- Instinct vs. Analytics
- Management and Governance



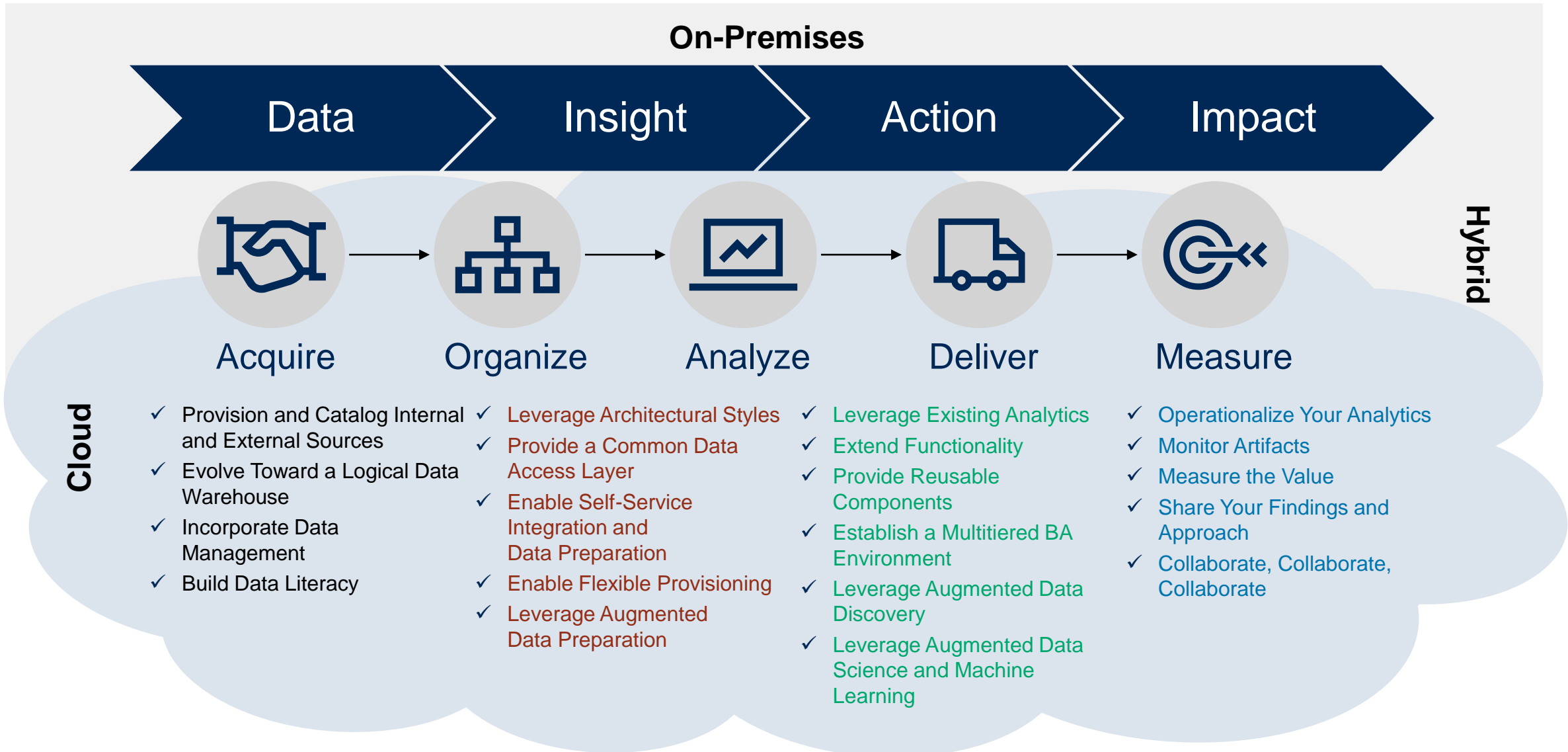
### Appropriate Technology Platform

#### (Technology):

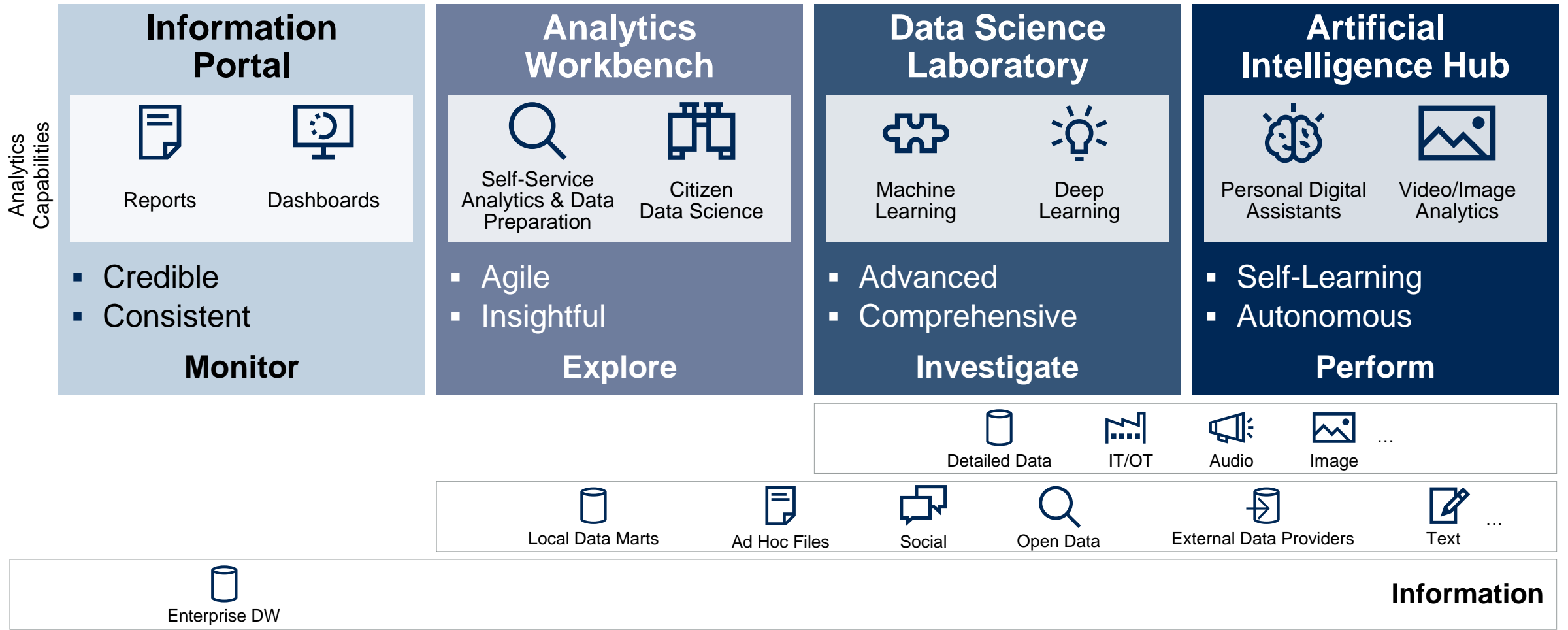
- Integrated Toolset and Delivery Platform
- Not Silos of Capability

## The Information-Driven Enterprise

# Comprehensive Analytic Process — Where Self-Service Fits



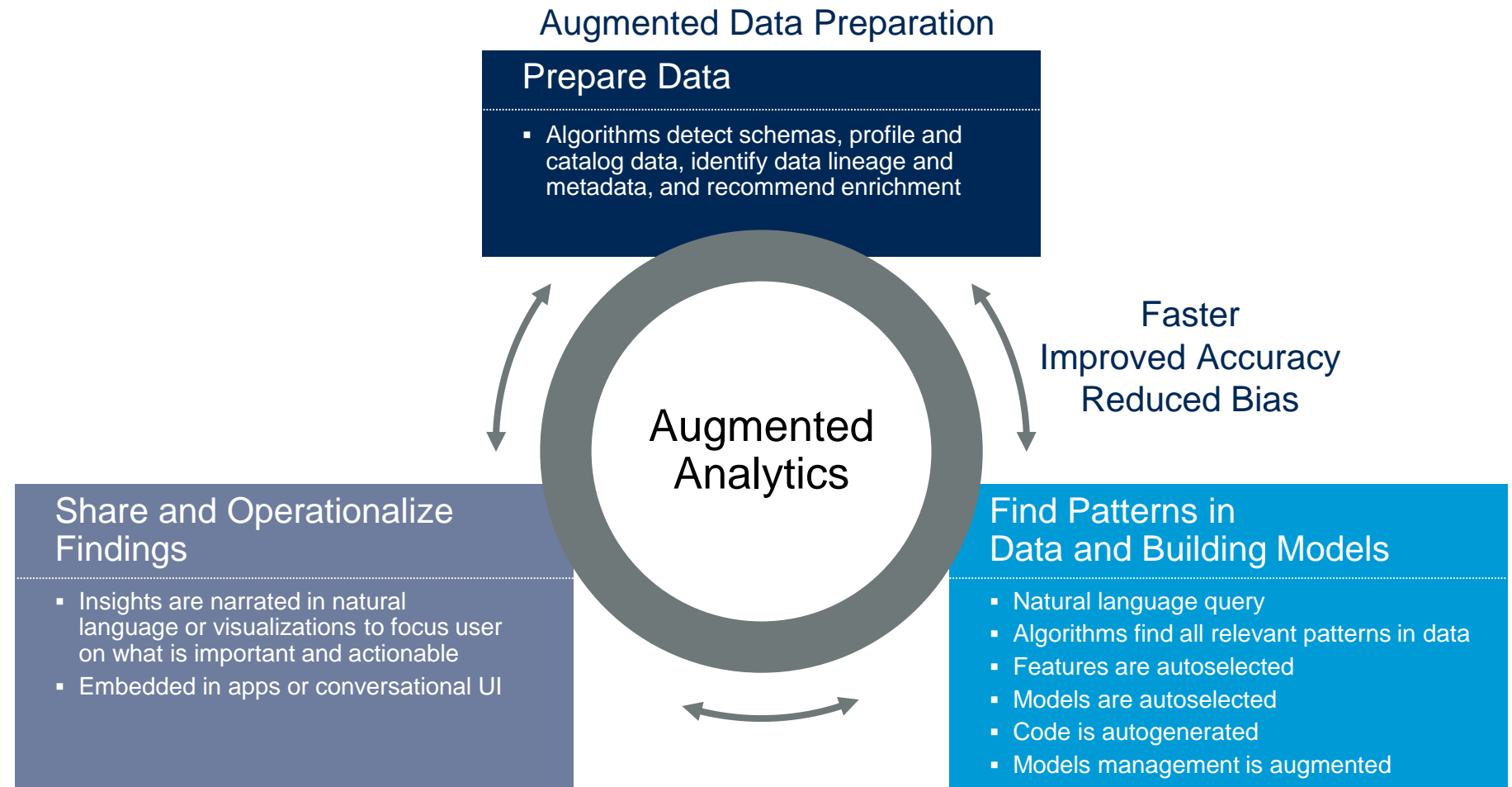
# Four-Tier Analytic Architecture Supports Functional Clusters





# Empower and Enable With Augmented Analytics

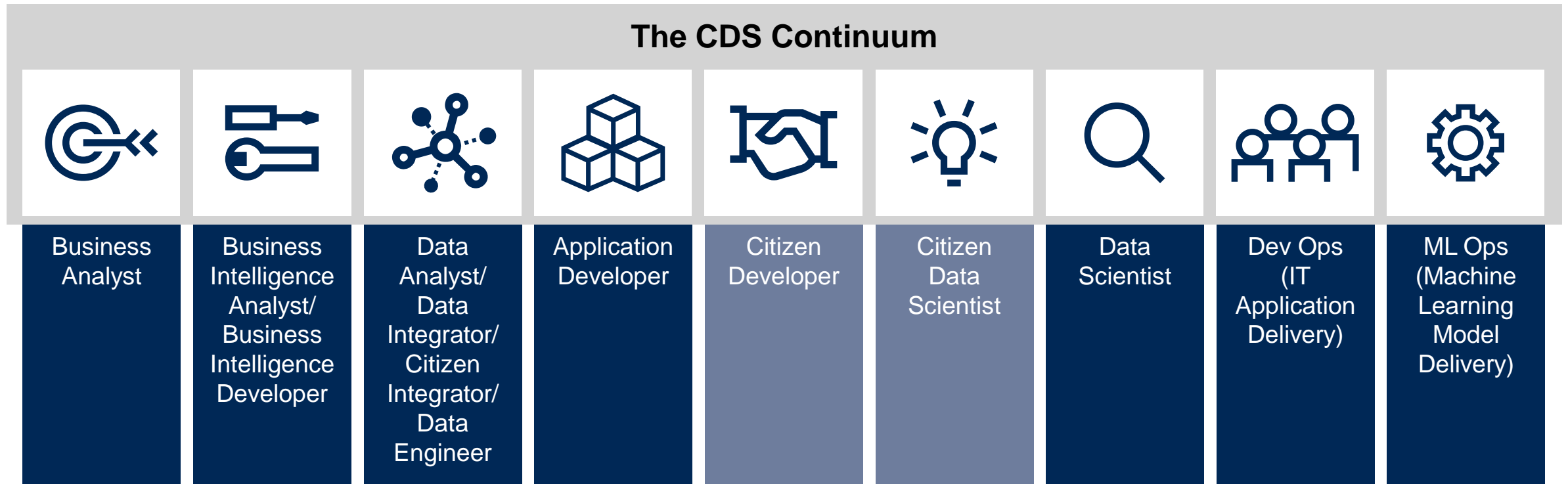
## Emerging Augmented Analytics Workflow



Augmented Analytics in Analytics and BI Platforms  
Augmented Data Science and ML

# Citizen Data Science

## Roles that Filter into the CDS Continuum



Source: ["Maximize the Value of Your Data Science Efforts by Empowering Citizen Data Scientists."](#) (G00343732)

# Workshop Agenda

1. Scaling Self-Service for D&A Guidance (15 Minutes)  
Take the Four Pillars End to End
2. Group Exercise (35 Minutes)  
Recommend a Self-Service D&A Approach for Your Case Study
3. Report Back (30 Minutes)  
Share Your Decisions
4. Summary and Next Steps (10 Minutes)

# The Group Exercise

1. Form into groups of four or five people.
2. Review the case study and discuss the considerations relevant to your case study.
3. Devise a self-service approach including:
  - Using the self-service D&A framework.
    - Consider the end-to-end BA process.
4. Document your rationale and considerations.
5. Prepare to present your findings.

# Scaling Self-Service for the Data and Analytics Recommended Approach

	Why	What	Who	How	Other
Data					
Insight					
Action					
Impact					
Other					

# Ground Rules

- Respect the speakers:
  - All ideas/comments are valid.
  - Please stay engaged.
- Speak up and request clarification.
- Make your point first — then explain it.
- Learn something new!
  - Give everyone a chance to share.
- Have some fun!



# Workshop Agenda

1. Scaling Self-Service for D&A Guidance (15 Minutes)  
Take the Four Pillars End to End
2. Group Exercise (35 Minutes)  
Recommend a Self-Service D&A Approach for Your Case Study
3. Report Back (30 Minutes)  
Share Your Decisions
4. Summary and Next Steps (10 Minutes)

# Report Back

- Each team reports back to the whole group related to their use case:
  - Considerations, challenges, approach, priorities and rationale.
- Share your “aha” moments; how to apply this learning back to work.



# Workshop Agenda

1. Scaling Self-Service for D&A Guidance (15 Minutes)  
Take the Four Pillars End to End
2. Group Exercise (35 Minutes)  
Recommend a Self-Service D&A Approach for Your Case Study
3. Report Back (30 Minutes)  
Share Your Decisions
4. Summary and Next Steps (10 Minutes)

# Recommended Gartner Research

- ▶ [How to Enable Self-Service Analytics and Business Intelligence: Lessons from Gartner Award Finalists](#)  
Carlie Idoine and Cindi Howson (G00331768)
- ▶ [Maximize the Value of Your Data Science Efforts by Empowering Citizen Data Scientists](#)  
Carlie Idoine and Erick Brethenoux (G00343732)
- ▶ [Augmented Analytics Is the Future of Data and Analytics](#)  
Rita Sallam, Cindi Howson and Carlie Idoine (G00375087)
- ▶ [Build a Comprehensive Ecosystem for Citizen Data Science To Drive Impactful Analytics](#)  
Carlie Idoine (G00375359)

For information, please contact your Gartner representative.

# Summary and Next Steps

1. Thank you for participating!
2. Complete your feedback forms.
3. Keep in touch.

[carlie.idoine@gartner.com](mailto:carlie.idoine@gartner.com)  
[@Carlieldoine](#)

